



2025 Q1 Investor Conference

Spokesperson
Skin Huang
May 22nd, 2025





Company and Industry



Axiomtek at a Glance

To grow with our customers by providing best in class products and services

Established
/Headquarters

May 1990
/Taipei, Taiwan

Founder &
Chairman

YT Yang

President

William Wu
Chiven Fan

Revenue
/Capital

\$214M
/\$31M

Facility Space
/Employees

21,245m² (HQ)
/900+

IPC Industry

Upper

- Components
 - Semiconductor, Connector, PCB, Power Supply, Case, Storage....

Middle

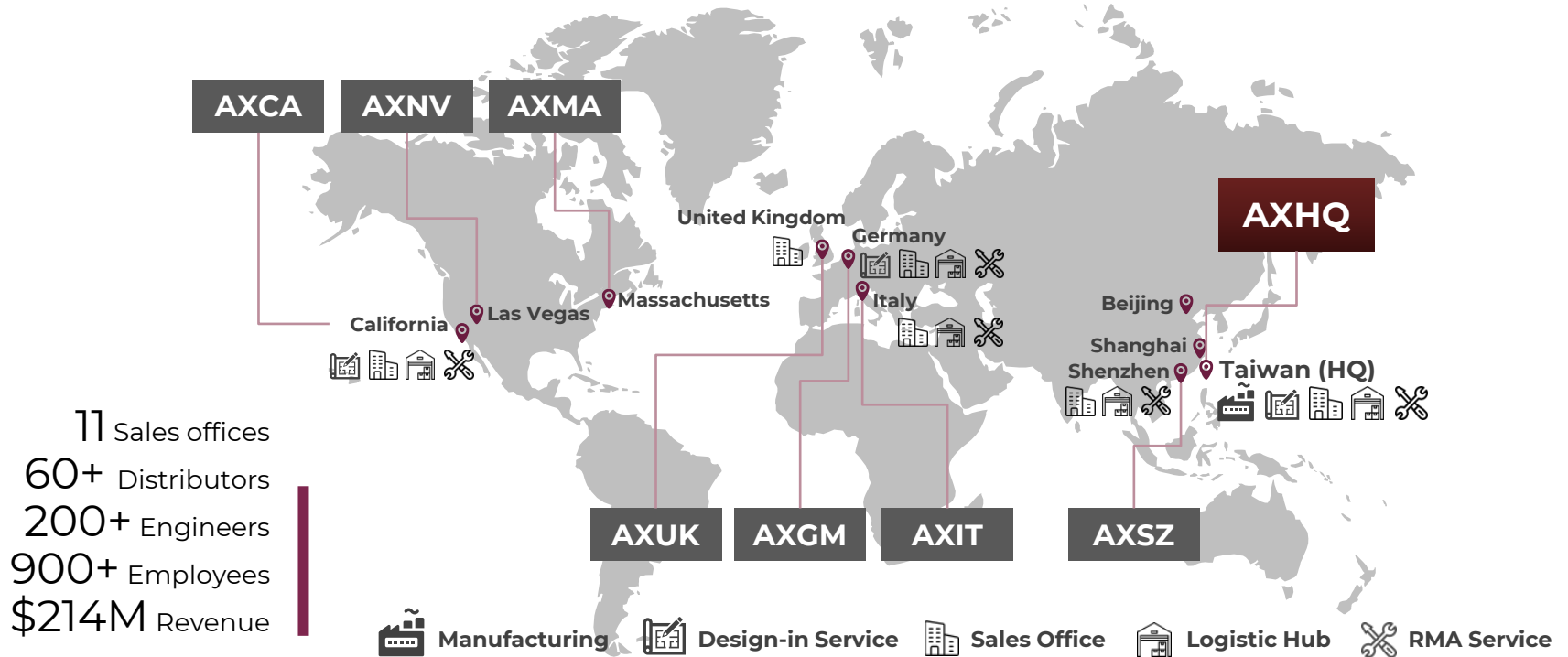
- IPC manufacturer
 - Board, Embedded System, Peripheral device



Lower

- Application
 - System integration, Agent/VAR, Vertical Markets (Medical, Gaming, Transportation, Network Appliances....)

Axiomtek Global Operation



OUR Advantages

Axiomtek has experienced remarkable growth over the past 35 years, driven by passionate employees and decades of experience. Our extensive portfolio of high-value solutions reflects our commitment to long-term investments, securing our position as a leader in the industrial PC industry. This dedication has built a top-tier team of engineers across software, hardware, middleware, and applications.



ESG Strategy & Long-Term Availability

ESG Policy, Product Lifecycle Management,
and Supply Chain Management



Domain- Focused

AI-enabled
Industrial IoT
Solution

Agile **Design-In & Integration** Service

Accelerating Innovation and Time-to-
Market with Axiomtek's Expert Design
Engineering Services.

Domain-Focused Solutions



AUTOMATION

Edge AI, Machine Vision, HMI, AMR, GPU Workstation

TRANSPORTATION

Surveillance & Security, PIDS, Driver Console & Mgmt. Gateway

NETWORKING

Ind. Cybersecurity, IIoT Gateway, UTM, IPS/IDS, SD-WAN

RETAIL

Smart Store, Digital Signage, Interactive & Self-Service Kiosk

MEDICAL

Medical Equipment & Device, Medical Imaging, AI Diagnosis

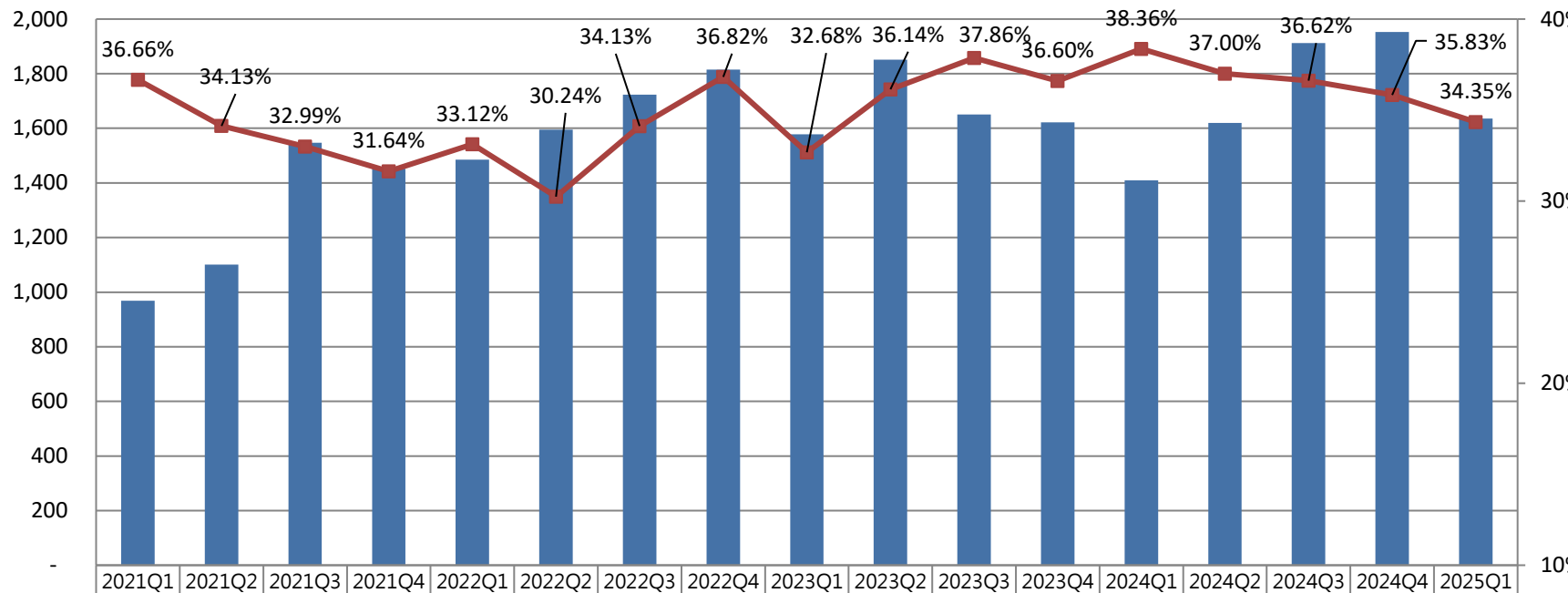
GAMING

Slot Machine, Electronic Table Game, PTS, Video Mixer



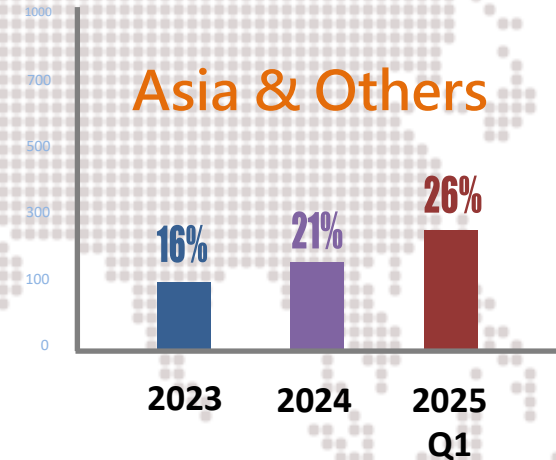
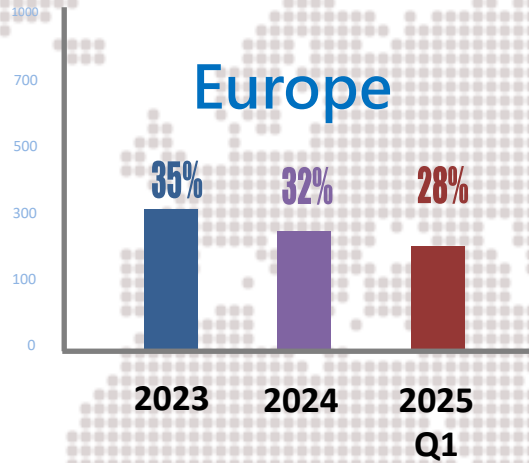
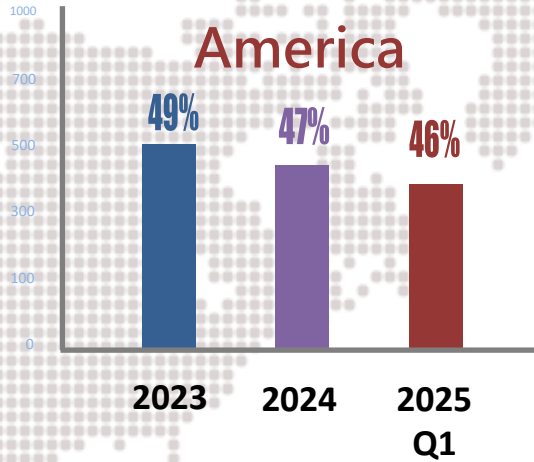
Financial Result

Quarterly Consolidated Revenue and Gross Margin

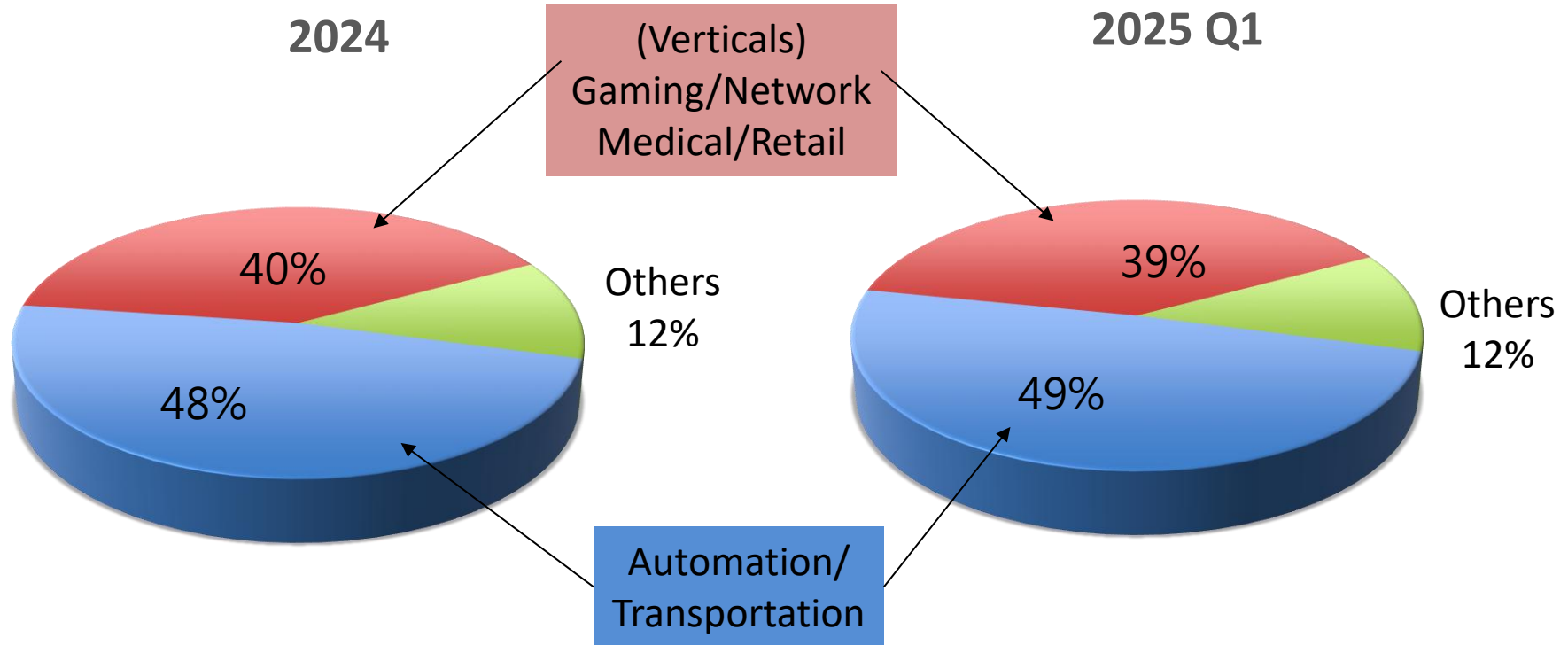


	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	2022Q2	2022Q3	2022Q4	2023Q1	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1
Revenue (Million)	969	1,101	1,547	1,452	1,485	1,596	1,723	1,815	1,578	1,851	1,650	1,622	1,409	1,620	1,912	1,952	1,636
Gross Margin %	36.66%	34.13%	32.99%	31.64%	33.12%	30.24%	34.13%	36.82%	32.68%	36.14%	37.86%	36.60%	38.36%	37.00%	36.62%	35.83%	34.35%
Net Profit %	12.34%	4.17%	8.78%	6.18%	9.00%	5.03%	11.20%	10.78%	7.85%	11.95%	13.76%	9.59%	10.50%	10.03%	11.91%	11.90%	8.08%
Operating Expense %	29.59%	27.67%	21.35%	25.21%	22.56%	24.06%	22.04%	22.33%	22.04%	20.63%	22.53%	21.94%	26.65%	24.27%	20.08%	24.68%	25.61%
Tax Rate	14.80%	35.57%	26.80%	8.54%	24.11%	28.26%	22.93%	23.05%	23.01%	29.20%	26.56%	21.88%	33.85%	30.11%	20.13%	22.65%	17.56%
Basic EPS	1.30	0.50	1.44	0.90	1.35	0.81	1.94	1.95	1.23	2.19	2.24	1.53	1.45	1.63	2.20	2.25	1.24

Product Revenue Breakdown by Geography



Product Revenue Breakdown by Application





Thank You

The Passion of Doing Great Things

